

GENERAL ANNOUNCEMENT::CONSENT SOLICITATION EXERCISE - RESULTS OF THE EXTRAORDINARY RESOLUTIONS

Issuer & Securities

Issuer/ Manager

SATS LTD.

Securities

SATS LTD S\$100M2.6%N250424 - SGXF55720563 - XM5B
SATS LTD S\$200M2.88%N250331 - SGXF76236896 - YC1B
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Announcement Details

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General Announcement

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Consent Solicitation Exercise - Results of the Extraordinary Resolutions

Announcement Reference

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Submitted By (Co./ Ind. Name)

Low Siew Tian

Designation

Assistant Company Secretary

Description (Please provide a detailed description of the event in the box below)

Please refer to the attachment.

Attachments



[Announcement of Results of the Extraordinary Resolutions - CSE.pdf](#)

Total size = 158K MB



SATS LTD.

(Incorporated in the Republic of Singapore)
(UEN/Company Registration No. 197201770G)

This announcement is not a solicitation of consent with respect to any Notes (as defined below). The Consent Solicitation (as defined below) is being made solely pursuant to the Notices of Written Resolutions (as defined in the Launch Announcement (defined below)) and related documents which set forth the complete terms of the Consent Solicitation.

This announcement and any materials relating to the Consent Solicitation do not constitute, and may not be used in connection with, any form of offer or solicitation in any place where such offers or solicitations are not permitted by law.

The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession this announcement comes are required to inform themselves about, and to observe, any such restrictions.

CONSENT SOLICITATION EXERCISE BY SATS LTD. (THE “COMPANY”) IN CONNECTION WITH THE S\$200,000,000 2.88 PER CENT. NOTES DUE 2025 COMPRISED IN SERIES 001 (ISIN: SGXF76236896) (THE “SERIES 001 NOTES”) AND THE S\$100,000,000 2.60 PER CENT. NOTES DUE 2025 COMPRISED IN SERIES 002 (ISIN: SGXF55720563) (THE “SERIES 002 NOTES”) (COLLECTIVELY, THE “NOTES”) ISSUED PURSUANT TO THE COMPANY’S S\$2,000,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME (THE “PROGRAMME”) –

ANNOUNCEMENT OF RESULTS OF THE EXTRAORDINARY RESOLUTIONS BY THE COMPANY IN CONNECTION WITH THE CONSENT SOLICITATION

1. The Company refers to the announcement made by the Company on 10 January 2023 (“**Launch Announcement**”) in relation to the commencement of the consent solicitation exercise in connection with the Notes (the “**Consent Solicitation**”).
2. Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings set out in the Launch Announcement.
3. The Company wishes to announce that the Extraordinary Resolutions have been duly passed as extraordinary resolutions in writing of the Noteholders, approving the Proposal, without any amendment.
4. As a result of the passing of the Extraordinary Resolutions, the parties to the Trust Deed have today also executed a supplemental trust deed in respect of each of the Series 001 Notes and the Series 002 Notes to effect the Amendments.

Issued by SATS Ltd. on 17 January 2023.

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